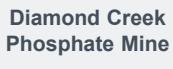




Valley of the Gods near Mexican Hat, UT

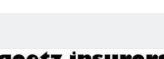
Acquisitions of Utah Companies – Q3 2020

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	City in UT (Target)
9/30/2020	THE INSIGHT GROUP	Wealth management firm	ep wealth advisors	-	Salt Lake City
9/29/2020	SALTSTACK	Cross-cloud orchestration and onboarding platform with configuration management	vmware	-	Lehi
9/27/2020	BARNES	Manufacturer of specialty hunting bullets	SIERRA <i>The Bullet Whisperer</i>	30.5	Mona
9/25/2020	US TITLE INSURANCE AGENCY	Title insurance agency	SHADDOCK NATIONAL HOLDINGS	-	Bluffdale
9/24/2020	Rocky Mountain Anesthesiology	Provider of anesthesia services	National Partners in Healthcare	-	Ogden
9/23/2020	1800contacts	Retailer of contact lenses	KKR	-	Orem
9/23/2020	SimpleCitizen	Direct-to-consumer visa and immigration platform	FRAGOMEN	-	Salt Lake City
9/14/2020	onsource	Medical equipment database that provides access to continuously updated instructions for use (IFU) and preventative maintenance documentation	RLDatix TA ASSOCIATES	-	Salt Lake City
9/10/2020	SOLOFIRE	Sales enablement platform for sales representatives of medical devices, diagnostics and life sciences companies	verb	5.1	Lehi
9/9/2020	4FRNT SKI COMPANY	Brand of alpine skis, bindings, poles, touring skins, and apparel	Charlie Johnson, Will Armenta, and Ebi Lange	-	Salt Lake City
9/3/2020	ROCKY MOUNTAIN RECYCLING	Provider of recycling services to commercial and industrial companies, as well as individuals	CellMark	-	Salt Lake City
9/2/2020	metasource	Provider of technology-enabled business process outsourcing and enterprise content management services	LONGSHORE CAPITAL PARTNERS	-	Salt Lake City
8/28/2020	Needle	Real-time eCommerce chat platform staffed by passionate brand advocates	reStage	-	Lehi
8/27/2020	codev	Provider of software developers and high-tech staffing solutions to SMB's	TENTH NETWORK	-	Lehi
8/27/2020	PRICE CONTAINER	Distributes rigid packaging primarily to the industrial and food markets	TRICORBRAUN AEA	-	Willard
8/27/2020	Typhoon DATA Powerful Data Solutions	Provides healthcare sanctions and credentialing data that help in identifying and mitigating hiring risks for healthcare providers	APPRISS CLEARLAKE CAPITAL	-	Orem

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	City in UT (Target)
8/25/2020		Provider of 340B audit and compliance services for hospitals and clinics		-	Salt Lake City
8/24/2020		Provider of CLIA-certified genetics diagnostic testing primarily in relation to structural variations in patients with neurodevelopmental disorders		9.7	Salt Lake City
8/18/2020		Healthcare data and analytics platform that combines hundreds of disparate sources to provide a coherent overview of healthcare markets		-	Salt Lake City
8/18/2020		Property & casualty insurance agency including commercial, life & health, and personal lines solutions		-	South Jordan
8/11/2020		Law firm that offers services in business and finance law, M&A, banking, commercial litigation, IP, bankruptcy, real estate, tax, estate planning, employment, family law and immigration		-	Salt Lake City
8/11/2020		Knowledge management, content syndication, and publishing platform		-	Salt Lake City
8/5/2020		Provider of digital family history and consumer genomics services		4,700.0	Provo
7/31/2020		Fully-permitted, high grade direct shipping ore (DSO), low capex organic phosphate operating mine			27 miles southeast of Spanish Fork
7/30/2020		Outpatient mental health clinic specialized in psychedelic-assisted psychotherapy		2.3	Springville
7/23/2020		Provider of consumer revolving credit products for eCommerce that allows customer to buy now and pay later		-	Lehi
7/23/2020		Accounts payable automation platform for a variety of industries, with concentrations in automotive, property management, and field services		16.0	Midvale
7/20/2020		MLM company that sells personal care, nutritional supplement, and weight management products		280.3	Bountiful
7/14/2020		Mileage tracking and reporting app for mobile workers		-	Orem
7/13/2020	 	Freeus is a developer of mobile personal emergency response systems (PERS) sold wholesale to life safety, security and technology businesses. AvantGuard offers monitoring services for any system that companies install or sell that requires a responder on the other end.		-	Ogden
7/6/2020		Designer and installer of distributed solar energy systems primarily for residential customers in the United States		3,638.2	Lehi
7/5/2020		Provider of natural gas transportation and underground-storage services		-	Salt Lake City

Acquisitions by Utah Companies – Q3 2020 (excluding those listed above)

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	Location (Buyer)
9/28/2020	 	Pulse Secure–Secure access and mobile security platform; MobileIron–Mobile-centric, unified endpoint management platform	  	872.0	South Jordan
9/28/2020		Brand of aftermarket parts and accessories for firearms		-	Midvale

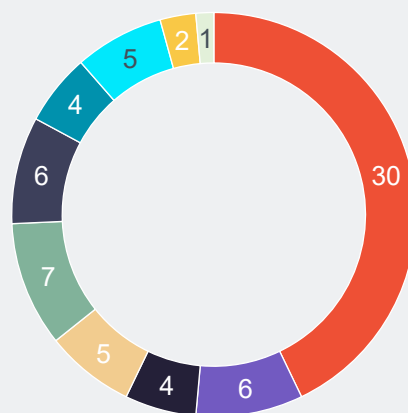
Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	Location (Buyer)
9/18/2020	 BURGARELLO ALARM INC.	Full-service alarm integrator	 MOUNTAIN FIRE & SECURITY	-	Ogden
9/15/2020	 POSTALMATE	Point-of-Service (POS) platform for the retail shipping industry	 VISIBLE SUPPLY CHAIN MGMT. THE CYNOSURE GROUP	-	Salt Lake City
9/10/2020	 enlisted	Industrial design, packaging, branding, and digital design agency	 pattern	-	Lehi
9/9/2020	 remita HEALTH	Provider of hospice services for terminally ill patients	 Bristol Hospice Webster Equity Partners	-	Salt Lake City
8/31/2020	 GridFabric	OpenADR platform that helps power utilities and IoT products to shed, shift, shimmy, and shape peak load	 CLEANSPARK	1.4	Bountiful
8/28/2020	 HEATH America's Best	Middle-market refrigerated trucking operation servicing the western and central U.S.	 SOAR TRANSPORTATION GROUP	-	South Salt Lake
8/20/2020	 DEPATCO	Construction company that specializes in grading, asphalt, paving, concrete paving, utilities, and sand and gravel	 SUNROC	-	Saint George
8/20/2020	 FileThis Simple. Seamless. Secure.	Documentation aggregation platform for FinTech companies	 MX	-	Lehi
8/11/2020	 VitalWare	Revenue workflow optimization and analytics platform for healthcare organizations	 Health Catalyst ignite outcomes improvement	150.0	Salt Lake City
8/11/2020	 NRG+ THE NORTHRIDGE GROUP	Provider of emergency response, environmental remediation, and waste management services	 SAVAGE	-	Midvale
7/28/2020	 Vium	Research platform used to non-invasively collect and derive insights from digital biomarkers in preclinical in vivo research	 RECURSION	-	Salt Lake City
7/23/2020	 Jolin Insurance Agency	Insurance brokerage	 Leavitt Group	-	Cedar City
7/16/2020	 dexi.io	Digital commerce intelligence platform	 mozenda	-	Orem
7/15/2020	 goetz insurers	Insurance brokerage	 Leavitt Group	-	Cedar City
7/9/2020	 healthfinch	Workflow integration platform that delivers insights into EMR workflows to automate physicians' ability to close patient care gaps in real time	 Health Catalyst ignite outcomes improvement	41.9	Salt Lake City
7/7/2020	 TRICON LOGISTICS	SMB-focused shipping and fulfillment services including customs brokerage services, global air/ocean shipping and domestic transportation	 VISIBLE SUPPLY CHAIN MGMT. THE CYNOSURE GROUP	-	Salt Lake City
7/7/2020	 StenEd Realtime Theory	Provider of real-time stenotype training materials for stenotype reporting and captioning	 REALTIME LEARNING SYSTEMS	-	Kaysville
7/7/2020	 FIBERPIPE DATA CENTERS	Data center services including web hosting, disaster recovery, and streaming	 TONAQUINT	-	Saint George



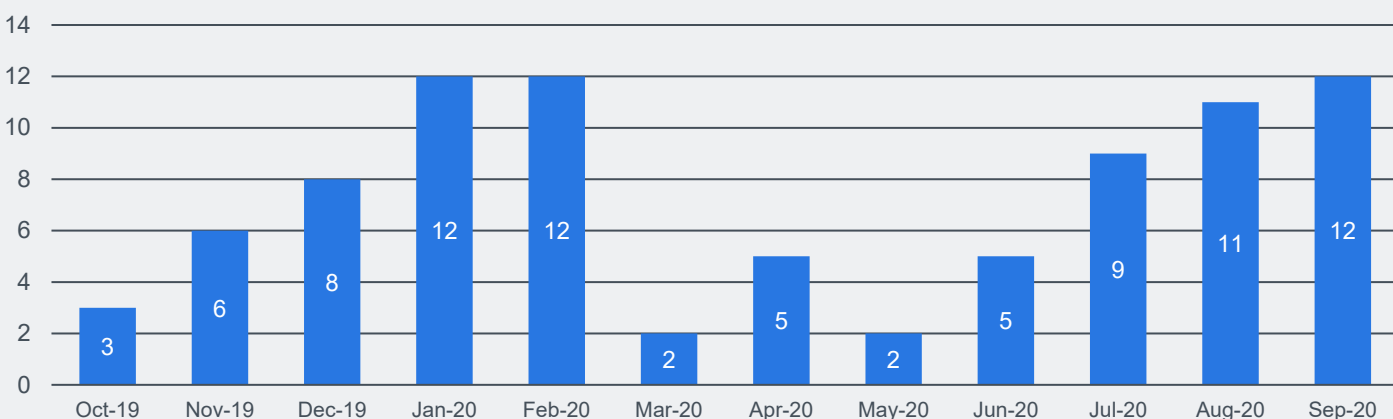
Fish Lake near Richfield, UT

UT M&A Deals by Industry (YTD 2020)

- Information Technology
- Consumer Staples
- Communications
- Materials
- Consumer Discretionary
- Healthcare
- Industrials
- Financials
- Energy
- Utilities



UT M&A Deals by Month (Target in UT)



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