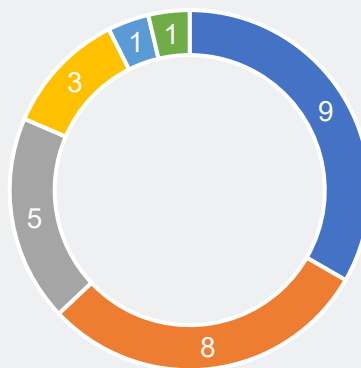




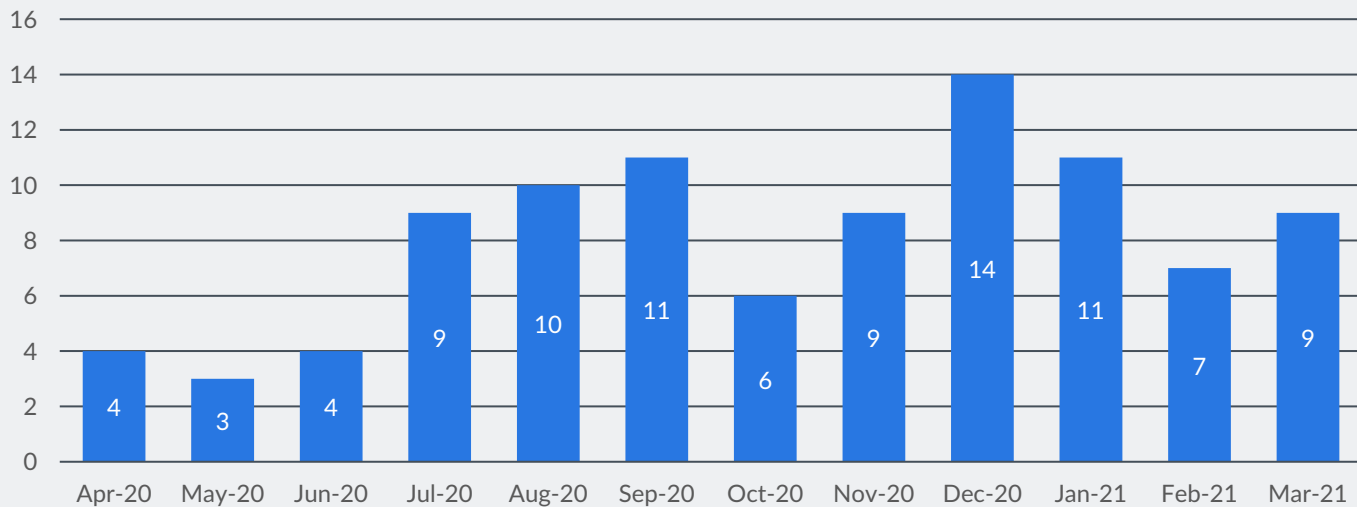
Sunset over Heber Valley, UT

UT M&A Deals by Industry (Q1 2021)

- Industrials
- Information Technology (includes non-SaaS deals)
- Financials
- Consumer Discretionary
- Healthcare
- Materials



UT M&A Deals by Month (Target in UT)



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Acquisitions of Utah Companies – Q1 2021

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	City in UT (Target)
3/31/2021	 TDA Dental • Life • Disability • Vision	Offers dental health maintenance organization (DHMO) and preferred provider organization (PPO) dental insurance plans in AZ and UT	 EMI HEALTH	-	Salt Lake City
3/25/2021	 PRIME GOV	Develops cloud based legislative management software and providers of consulting services to local governments	 ROCK SOLID	-	Orem
3/25/2021	 Columbus TRAVEL	Operates as a travel agency that provides cruise, vacation, and travel deals through an online platform	 MORRIS MURDOCK TRAVEL	-	Bountiful
3/19/2021	 Quality Container	Distributor of industrial containers specializing in drums, pails, cans, and bottles	 ARY	-	Salt Lake City
3/11/2021	 VIRIDIAN SCIENCES	Develops and offers business management software solutions for the cannabis industry	 AKERNA	6.2	Pleasant Grove
3/11/2021	 BEHLING INSURANCE AGENCY Serving the West for more than 50 Years	Offers insurance brokerage services	 ALERA GROUP	-	Payson
3/11/2021	 Spreadsheet Scheduler powered by Officium	Develops a suite of workforce management solutions for call center management	 Officium	-	Lehi
3/10/2021	 NIELSON RV SUPERCENTER	Retails recreational vehicles and their parts	 CAMPING WORLD	-	St. George
3/8/2021	 IWB	Highway and airport construction company	 RoadSafe TRAFFIC SYSTEMS	-	Bluffdale
2/24/2021	 StorageCraft	Develops disk-based backup, disaster recovery, system migration, data protection, and security solutions for servers, desktops, and laptops	 arcserve	-	Draper
2/22/2021	 foreUP	Designs and develops management systems and marketing solutions for golf course, club, and/or pro shop managers	 CLUBESSENTIAL	-	Lindon
2/16/2021	 Senior Care SERVICES	Offers medical insurance coverage solutions, including medicare advantage medicare supplemental, and prescription drug coverage	 INTEGRITY MARKETING GROUP	-	Salt Lake City
2/16/2021	 Elite GROUNDS	Offers lawn care, irrigation, snow and ice removal, arbor care, pest control, and seasonal decor services	 STRATTON & BRATT	-	Pleasant Grove
2/15/2021	 BRIDGE	Develops and operates a cloud-based corporate learning and engagement platform	 ltg learning technologies group	50.0	Salt Lake City
2/3/2021	 WESTERN STATES INSURANCE Auto • Home • Business • Insuring Your World	Offers property and casualty insurance products for industries, such as construction, tech, agriculture, automotive, retail, and restaurants	 FOY Advisors • Brokers • Consultants	-	Spanish Fork
2/1/2021	 CONVERGENT CONCRETE TECHNOLOGIES	Manufactures concrete treatments and products, including hardeners, densifiers, finishes, and adhesive promoting treatments	 Meridian Adhesives Group	-	Orem
1/30/2021	Current Insight	Provides CAD designs, structural engineering stamps, and electrical engineering stamps to solar companies	 CompleteSolar A Brighter Way.	-	South Jordan
1/26/2021	 briostack	Develops pest control management software	 Evercommerce	-	Lehi
1/25/2021	 marketware	Designs and develops software tools for managing healthcare relationships	 Medsphere	-	Cottonwood Heights
1/25/2021	 STERLING NATIONAL LIFE INSURANCE COMPANY	Life insurance company with licenses in 33 states	 Independent Life	-	Salt Lake City
1/25/2021	 VALEO	Offers home health and hospice services	 GRANT AVENUE	-	Salt Lake City

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	City in UT (Target)
1/12/2021		Provides contact center and human capital management services for medical centers		-	Sandy
1/12/2021		Provides back- and middle-office services for private equity and venture capital funds	alterDomus*	-	Salt Lake City
1/7/2021		Manufactures and distributes ladder equipment		-	Springville
1/5/2021		Develops and manufactures a wireless power transfer technology for electric buses		80.0	Salt Lake City
1/5/2021		Provides record keeping and third-party administration services for its client's retirement plan needs		-	Midvale
1/5/2021		Engages in the distribution of tires		-	Salt Lake City

Acquisitions by Utah Companies – Q1 2021 (excluding those listed above)

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	Location (Buyer)
3/25/2021		Develops a generation and marketing platform embedded into a store's Dealership Management Systems		-	Park City
3/19/2021		Video game developer		-	American Fork
3/18/2021		Technology consulting company that offers voice and data, cloud computing, virtualization, and collocation services		-	Sandy
3/12/2021		Develops, owns, and operates a platform for dental patient communication and engagement		-	Pleasant Grove
3/9/2021		Provides topical antimicrobial product testing in the consumer, pharmaceutical, and medical device industries		15.0	Salt Lake City
3/9/2021		Offers multimedia workforce development solutions	LearnKey	-	St. George
3/9/2021		Offers clinical trials for adults, teens, and the elderly in relation to the treatment of neurological disorders		-	Salt Lake City
3/3/2021	Wealth Technologies.	Develops and markets an algorithmic financial planning solution		-	Sandy
3/1/2021		Provides print finishing services that includes die cutting, foil stamping, folding and gluing, imaging, and more		-	Salt Lake City
2/24/2021		System integrator that offers solar solutions for individual, residential, and commercial projects		19.3	Woods Cross
2/24/2021		Develops devices to advance patient treatments in the areas of interventional radiology and cardiology		14.4	South Jordan
2/10/2021		Management services organization that partners with primary care physician groups in support of establishing and managing value-based risk contracts with medicare advantage (MA) plans		-	Salt Lake City

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	Location (Buyer)
1/26/2021	cherwell®	Develops Cherwell Service Management, a SaaS and on-premises based business technology and IT service management (ITSM) platform	ivanti	-	South Jordan
1/26/2021	3iSOLUTIONS IMAGINE · INNOVATE · IMPLEMENT	Develops and produces nutritional ingredients for consumer markets	NU SKIN	-	Provo
1/12/2021	AcuityLink	Develops a logistics management platform that connects healthcare systems with non-emergency medical transportation (NEMT) and ambulances	CentralLogic	-	Sandy
1/12/2021	next.tech	Operates platform that enables development of coding and computer programming lessons online	PLURALSIGHT	-	Draper
1/12/2021	BLAZER A DRI COMPANY	Offers water transfer services in oil field services	DHI	-	Salt Lake City
1/8/2021	Healing Arts CENTER	A provider of alternative healthcare strategies, specializing in an all-natural form of allergy identification and elimination	Forum Health	-	Salt Lake City
1/6/2021	LifeTime HEALTH CENTER Forum Health	Provides family functional healthcare services	Forum Health	-	Salt Lake City
1/8/2021	pbs PBS Endo®	Develops a software platform for endodontists	HENRY SCHEIN ONE	-	American Fork
1/5/2021	BLOUNT	Provides heavy civil construction and foundation drilling services	WW CLYDE	-	Orem
1/5/2021	COMPANION HOSPICE	Provides home health care services	Bristol Hospice embracing a reverence for life	-	Salt Lake City
1/5/2021	digiscribe A MetaSource® Company	Provides document management software tools	metasource	-	Draper
1/4/2021	Meridian Health Center	Owns and operates a functional medicine and hormone therapy clinic	Forum Health	-	Salt Lake City
1/4/2021	ADVANCED HEALTH CARE Corporation	Offers nursing, rehabilitation, home health, and hospice services	Larry H. Miller Group of Companies	-	Sandy



Ski Joring near Soldier Hollow