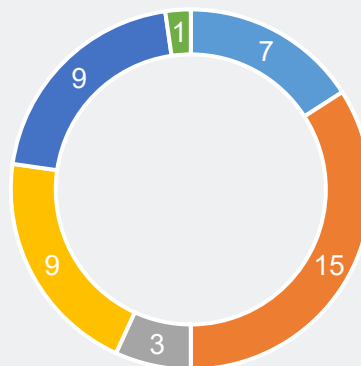




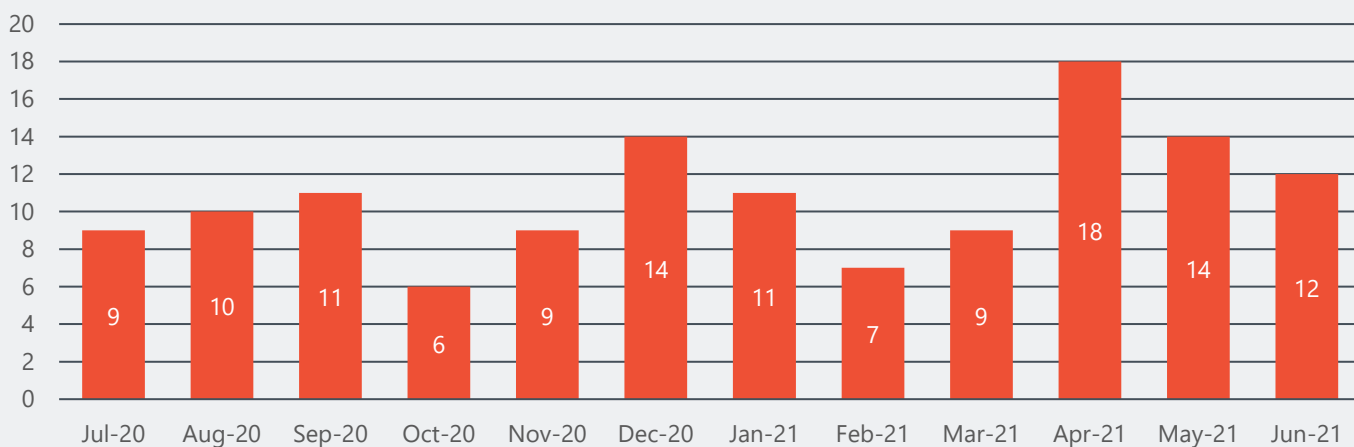
Summer Storm over Southern Utah

UT M&A Deals by Industry (Q2 2021)

- Industrials
- Information Technology (includes non-SaaS deals)
- Financials
- Consumer Discretionary
- Healthcare
- Materials



UT M&A Deals by Month (Target in UT)



Contact Information:

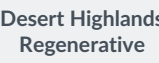
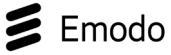
Craig Primo
Managing Director
CPrimo@K2Securities.com
949.533.4465

Jack Fecteau
Senior Associate
JFecteau@K2Securities.com
385.707.3161

Acquisitions of Utah Companies – Q2 2021

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	City in UT (Target)
6/29/2021	 Amp Human	Offers PR lotion for athletes to optimize their human performance		-	Park City
6/29/2021		Offers financial insurance programs to seniors		-	Elk Ridge
6/29/2021		Provides risk management and advisory services		-	Lehi
6/24/2021		Engages in the manufacture, import, and supply of packaging equipment and supplies in the United States		-	Orem
6/21/2021		Operates a natural gas liquids storage facility in the Western United States.		-	
6/17/2021		Designs, develops, and manufactures automatic identification and data collection devices, accessories, and application enablement systems		179.5	Murray
6/15/2021		Offers musical equipment rentals for all types of events		-	Salt Lake City
6/14/2021		Develops a journaling application for the iPhone, iPad, and Mac		-	Lehi
6/10/2021		Provides administrative support services to dental offices		-	Syracuse
6/9/2021	ReportTime, LLC	Develops a cloud-based time and labor management technology platform		-	Salt Lake City
6/8/2021		Develops and manufactures science-based nutrition products		-	Ogden
6/3/2021		Operates a white-labeled online store front to enable users to shop for groceries		-	Provo
5/27/2021		Operates a sports radio station	Smith Entertainment Group	-	Salt Lake City
5/25/2021		Produces whole grain pancakes and mixes		-	Park City
5/25/2021		Develops cloud-computing content management and collaboration solutions		-	Lehi
5/25/2021		Operates dispute management platform that provides real-time resolution and automated dispute management services		-	Salt Lake City
5/25/2021		Distributes, installs, and offers automotive protection products		30.0	Salt Lake City
5/25/2021		Provides crane sales, crane rental, maintenance, erection, and dismantling services		-	Murray
5/24/2021		Manufactures ready-to-assemble furniture		-	Salt Lake City
5/21/2021		Designs, manufactures, and distributes residential locks and associated hardware in the United States		-	Salt Lake City
5/21/2021		Manufactures stone and bricks for the commercial and residential construction		-	Sandy

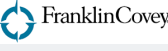
Acquisitions of Utah Companies – Q2 2021

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	City in UT (Target)
5/19/2021		Develops systems for ground, maritime, and aerial applications		-	Park City
5/6/2021		Operates a payment and business budgeting platform		2,500.0	Draper
5/6/2021		Provides customer engagement services for home services providers, such as lawn care, and pest control companies		-	Orem
5/3/2021		Provides engineering, construction, and maintenance services to wireless carriers, phone and internet service providers, and state departments of transportation		-	Hurricane
5/3/2021		Manufactures flexographic and digitally printed, laminated, and converted packaging labels, roll stock, and pouches; focused in the western United States		-	North Salt Lake
4/27/2021		Provides home healthcare and hospice care services		-	American Fork
4/27/2021		Provides melanoma laboratory services		32.5	Salt Lake City
4/26/2021		Supplies door and millwork products		-	Vineyard
4/16/2021		Manufactures and supplies products and nutritional concepts for agricultural and animal production		-	Salt Lake City
4/16/2021		Provides regenerative injection therapy training course and kits to physicians		-	Murray
4/16/2021		Operates as an NBA basketball team		-	Salt Lake City
4/15/2021		Manufactures and markets network multimedia and data storage sharing appliances		-	Salt Lake City
4/13/2021		Operates as artificial intelligence-powered clinical analytics and service company that identify unwarranted clinical variation and improve patient outcomes		-	Salt Lake City
4/12/2021		Provides air medical transport services		-	North Salt Lake
4/9/2021		Offers account-based marketing, using its online platform to define customer intent.		-	Lehi
4/9/2021		Offers medical billing, management, and consulting services to medical professionals		-	Bountiful
4/8/2021		A full-service residential solar systems company, provides solar installation services		51.8	Provo
4/7/2021		Offers investment advice		-	Lehi
4/6/2021		Provides training and support services to insurance agents		-	Draper
4/5/2021		Provides real-time dashboards and visualizations on a social media platform		-	Salt Lake City
4/2/2021		Provides health care consulting services		-	Salt Lake City

Acquisitions of Utah Companies – Q2 2021

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	City in UT (Target)
4/1/2021		Designs, manufactures, and sells fire doors	The Genuine. The Original. 	-	Salt Lake City
4/1/2021		Provides vertically integrated solution for aftermarket performance parts & accessories		-	Salt Lake City

Acquisitions by Utah Companies – Q2 2021 (excluding those listed above)

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	Location (Buyer)
6/24/2021		Represents the combined operations of Teague Toyota, Teague Ford-Lincoln, and Teague Chevrolet		-	Draper
6/24/2021		Offers a patient engagement platform that automates proactive conversations of patients		169.8	South Jordan
6/24/2021		Provides insurance brokerage and consulting services		-	Cedar City
6/22/2021		Provides customized dental consultations to individual doctors and staff		-	Syracuse
6/4/2021		Provides asset management services		-	Salt Lake City
6/2/2021		Operates an online platform for learning and talent development in the areas of cloud computing and courses by engineers for engineers		2,000.0	Draper
5/12/2021	Kewaunee Power Station	Provides electric generation in Carlton, WI		-	Salt Lake City
5/12/2021		Offers online distance learning education programs		-	St. George
5/12/2021		Provides healthcare services in Michigan		-	Salt Lake City
5/11/2021		Develops a contract platform which provides legal authoring, document generation, negotiation, and signing services		-	Provo
5/6/2021		Develops and provides workforce management software solutions for contractors and businesses		-	Orem
4/28/2021		Offers a Website service to employers that allow them to create technical skill assessments to determine skill fit for the job opening		-	Salt Lake City
4/27/2021		Provides health savings account services		60.8	Draper
4/23/2021		Provides technology addiction and mental health treatment services		-	Murray
4/16/2021		Provides a range of consulting and distance selling services for equipment and solutions to breeders and the agricultural worldwide		5.0 (For 6%)	Salt Lake City

Acquisitions by Utah Companies – Q2 2021 (excluding those listed above)

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	Location (Buyer)
4/8/2021	Spending Account Business of MII Life Insurance	Comprises business that provides administering and custodian and other related services	HealthEquity	500.0	Draper
4/6/2021	ROTOR	Sarcos Robotics, a leader in the development of robots that augment humans to enhance productivity and safety, merged with Rotor Acquisition Corp	SARCOS	1,496.0	Salt Lake City
4/5/2021	SLI sign language interactions	Provides communication services between deaf and hearing people	Sorenson	-	Salt Lake City
4/1/2021	ehr go	Develops and operates a digital educational electronic health record (EHR) and learning platform	CareerStep	-	Lehi
4/1/2021	BANINGCS Contracting Services	Provides design, installation, project management/supervision, maintenance, product procurement, and consulting for IT integration	KAIVA	-	Ivins



Fly Fishing on the Weber River near Heber, UT