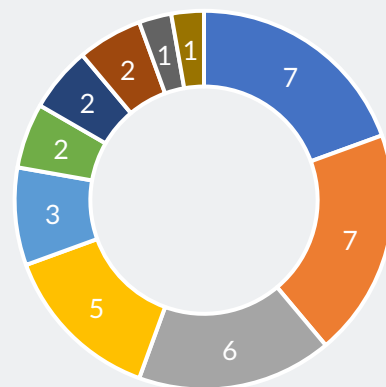




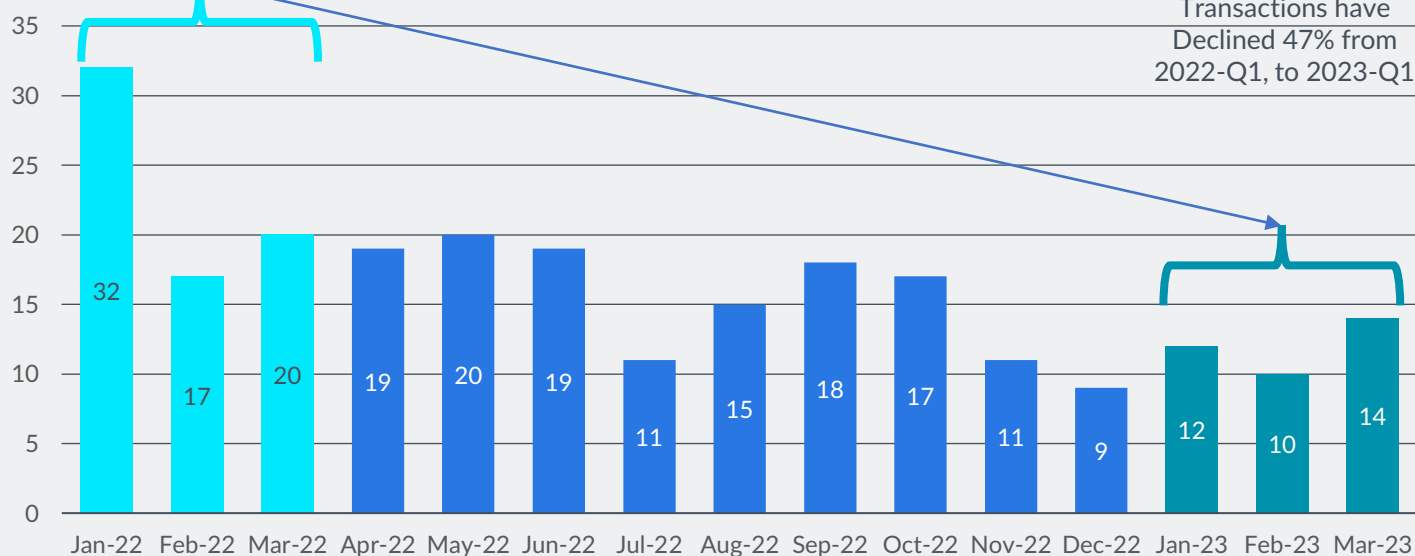
"The Sandlot" field in Salt Lake City, UT

UT M&A DEALS BY INDUSTRY (Q1 2023, TARGET IN UT)

- Technology
- Business Services
- Healthcare
- Financials
- Communications
- Consumer Products
- Consumer Services
- Industrials
- Aerospace & Defense
- Energy



UT M&A DEALS BY MONTH (TARGET IN UT)



Contact Information:

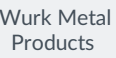
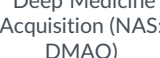
Craig Primo
 Managing Director
CPrimo@K2Securities.com
 +1 949.533.4465

Jack Fecteau
 Vice President
JFecteau@K2Securities.com
 +1 385.707.3161

Juan Manuel Ramírez Díaz
 Analyst
JMRamirez@K2Securities.com
 +57 317.364.9284

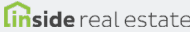
ACQUISITIONS OF UTAH COMPANIES - Q1 2023

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	Location (Seller)
1/5/2023		Manufacturer of aircraft components catering to the sport aircraft market.		-	Woods Cross
1/5/2023	Intranet Consulting	Provider of technology support and solutions located in Farmington, United States.		-	Farmington
1/11/2023		Provider of internet connection services based in Saint George, Utah.		-	St. George
1/13/2023		Manufacturer of wood products based in Woods Cross, Utah.		-	Woods Cross
1/13/2023		Manufacturer of pet products based out of Utah, United States.		\$ 27	Springville
1/17/2023		Provider of property management and sales services intended for commercial and residential properties.		-	American Fork
1/18/2023		Provider of residential and commercial plumbing services intended to serve clients across Northern Utah.		-	Salt Lake City
1/19/2023		Provider of IT certification training and online education catering to academia and IT professionals.		-	Pleasant Grove
1/19/2023		Developer of customer surveys and employee retention software designed for assisted living and senior care providers.		-	Sandy
1/25/2023		Provider of wireless connectivity services intended to offer simple, easy and reliable services for connecting unattended equipment to the internet via cellular.		-	Kaysville
1/26/2023		Operator of a cybersecurity consulting firm designed to solve network security and compliance issues.		-	Cedar City
1/31/2023		Dealer of recreational vehicles intended to provide a huge selection of both new RV's and used RV's to the customers.		-	South American Fork
2/2/2023		Developer of self-checkout kiosks designed to help customers to scan their items, pay and skip the checkout line.		-	South Jordan
2/14/2023		Provider of billing and verification services specialized in the management of insurance company communications.		-	Cottonwood Heights
2/15/2023		Operator of natural gas pipeline intended to serve Utah, Wyoming and Colorado.		\$ 1,500	Salt Lake City
2/20/2023		Producer and distributor of bakery products intended to serve throughout Midwest and Western United states.		-	West Jordan
2/21/2023		Developer of an automated win-loss analysis platform intended to offer competitive analysis and market intelligence information.		-	Draper
2/27/2023		Operator of a digitally-enabled pharmacy intended for prescribers and patients across Utah.		\$ 56	North Salt Lake
2/28/2023		Operator of an independent registered investment advisory (RIA) firm based in Draper, Utah.		-	Draper
2/28/2023		Provider of community banking services based in Salt Lake City, Utah.		-	Salt Lake City

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	Location (Seller)
3/6/2023		Provider of clean-up and reconstruction services intended for properties damaged by natural and man-made disasters.		-	Logan
3/7/2023		Developer of innovative language technology applications designed to create, control and manage all enterprise-wide content.		-	Salt Lake City
3/8/2023		Manufacturer of auto body shop equipment intending to serve both DIY restorers and professional body or restoration shops.		-	Logan
3/8/2023	Lux Premier	Provider of an advertising publication based in Layton, Utah.		-	Layton
3/10/2023		Vivint Smart Home Inc is a smart home company based in the United States.		\$ 2,800	Provo
3/10/2023		Provider of blasting and demolition services across California, Arizona, North Dakota, Florida, Montana and Georgia.		-	Syracuse
3/12/2023		Developer of the XM Platform, which is purpose-built to help organizations collect feedback and data across the four vital signs of a business.		\$ 12,500	Provo
3/13/2023		Provider of computer vision systems designed for the agriculture and food industries.		-	Orem
3/20/2023		Provider of escrow services catering to the real estate industry.		-	Orem
3/22/2023		Developer of an investment analytics platform intended to provide strategic insights related to the economic position and legal rights of investors.		-	Cottonwood Heights
3/27/2023		Provider of automotive services located in Helper, Utah.		-	Helper
3/28/2023		Provider of life cycle asset management services catering to biotechnology, chemical, manufacturing, oil & gas, pharmaceutical and transportation.		-	Cedar City
3/29/2023		Operator of a medical cannabis platform intended to improve patient's quality of life through education and alternative therapies in a safe environment.		\$ 20	Provo
3/31/2023		Developer of a simulation engine intended to offer a realistic simulation experience to golf enthusiasts.		\$ 125	Centerville

ACQUISITIONS BY UTAH COMPANIES - Q1 2023

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	Location (Seller)
1/6/2023		Developer of healthcare software solutions designed to support clients within the home and community-based services industry.		-	Salt Lake City
1/17/2023		Provider of environmental and consulting services across Texas, Oklahoma, Arkansas and Louisiana.		-	Salt Lake City
1/17/2023		Operator of crane systems and maintenance services intended to serve the aerospace, automotive, mining, fabrication and food industries.		-	Salt Lake City
1/17/2023		Developer of a crypto accounting platform designed to unify crypto-financial activity across wallets and exchanges.		-	Draper

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	Location (Buyer)
1/18/2023	 3 Mountains PLUMBING	Provider of plumbing services intended to serve clients in Portland, Sherwood, Newberg, Tualatin, Lake Oswego, and Hillsboro and surrounding areas.		-	Orem
1/18/2023		Provider of home services intended to serve across Waseca, United States.		-	Orem
1/18/2023		Provider of plumbing services intended to serve across San Jose, Santa Clara, Sunnyvale, Palo Alto and Mountain View of the United States.		-	Orem
1/18/2023		Provider of heating, ventilation and air conditioning (HVAC) services intended to serve residential homes and commercial areas.		-	Orem
1/18/2023		Provider of mechanical services intended to serve the Santa Barbara, Ventura and Los Angeles communities.		-	Orem
1/18/2023		Provider of consumer care services based in Murrieta, California.		-	Orem
1/18/2023		Provider of plumbing and drain services intended for customers across San Mateo, San Carlos, Palo Alto and the broader Bay area.		-	Orem
1/19/2023		Developer of a real estate management platform designed to help real estate professionals generate leads, manage contacts and run their business better.		-	Murray
1/19/2023		Provider of home security systems intended for residential and commercial clients.		-	Lehi
1/23/2023		Provider of wordpress membership plugin service intended to promote online business growth, superior membership and content management.		-	Cedar City
2/1/2023		Provider of insurance services intended to serve the maritime, oil and gas and construction industries.		-	Lehi
2/1/2023		Manufacturer and distributor of packaging products intended to serve customers across diverse end markets.		-	Salt Lake City
2/14/2023		Manufacturer of industrial machinery catering to the aerospace industry.		-	Lindon
2/22/2023		Provider of occupational medicine regulation services intended for trucking, busing, fireworks, schools, construction, hospital and other sectors.		-	Salt Lake City
3/6/2023		Provider of underground construction services intended to help clients to achieve success on their drilling and underground engineering projects.		-	Salt Lake City
3/7/2023		Operator of a molecular diagnostic laboratory focused on empowering physicians to rapidly diagnose and treat complex infectious diseases.		-	Draper
3/7/2023		Developer of array-based technologies intended to assist in the areas of biological research, detection and diagnostics.		-	Draper
3/15/2023		Operator of a non-fungible token platform focused on web3 gaming.		-	Park City