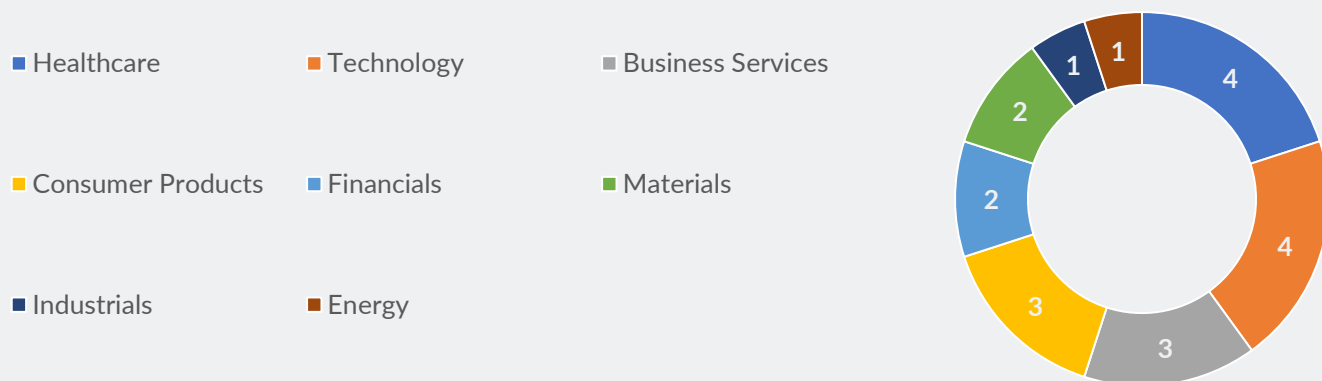


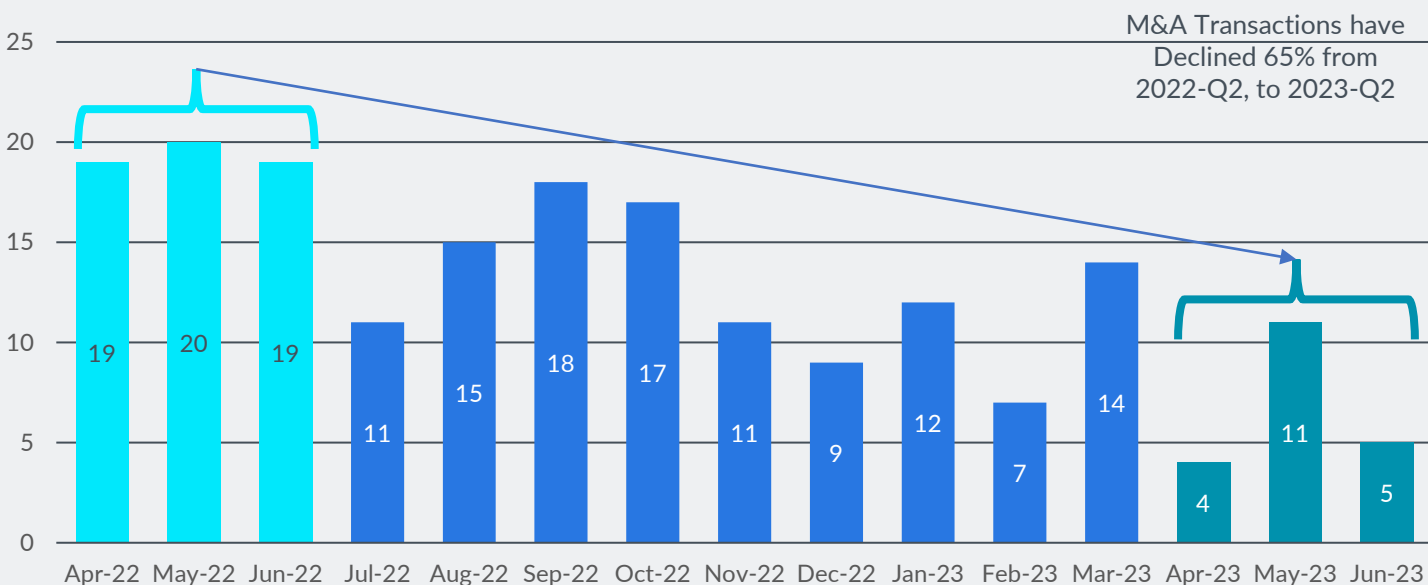


Spiro Mine Tunnel in Park City, UT

UT M&A DEALS BY INDUSTRY (Q2 2023, TARGET IN UT)



UT M&A DEALS BY MONTH (TARGET IN UT)



Contact Information:

Craig Primo
 Managing Director
CPrimo@K2Securities.com
 +1 949.533.4465

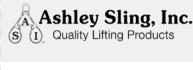
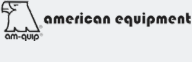
Jack Fecteau
 Vice President
JFecteau@K2Securities.com
 +1 385.707.3161

Juan Manuel Ramírez Díaz
 Analyst
JMRamirez@K2Securities.com
 +57 317.364.9284

ACQUISITIONS OF UTAH COMPANIES - Q2 2023

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	Location (Seller)
4/3/2023	 SNAPLOCK DANCE FLOORS	Operator of a family-owned flooring company focused on the modular surface category.		-	Salt Lake City
4/5/2023	American Secure Title Insurance Agency	Provider of real estate and title insurance services company based in Saint George, Utah.		-	Saint George
4/5/2023		Operator of an iron and steel foundry based in Nephi, Utah.		-	Nephi
4/10/2023		Operator of a medical cannabis platform intended to improve patient's quality of life through education and alternative therapies.		20	Provo
5/1/2023		Developer of mobile resource management and attendance tracking software designed to help manage company data more efficiently.		-	Payson
5/1/2023		Provider of general merchandising services catering to merchandising and promotional event industries.		-	Salt Lake City
5/1/2023		Supplier of printers based in Spanish Fork, Utah.		-	Spanish Fork
5/2/2023		Developer of an investment analytics platform intended to provide strategic insights related to the economic position and legal rights of investors.	J.P.Morgan	-	Cottonwood Heights
5/4/2023		Prairie Operating Co develops and operates bitcoin mining scaled-up facilities using natural gas to power the operations.		-	Park City
5/11/2023		Operator of a digitally-enabled pharmacy intended for prescribers and patients across Utah.		56	North Salt Lake
5/19/2023		Operator of the laboratory that provides laboratory testing, scientific & technical consulting, clinical research, and Institutional Review Board services.	MedVenture	-	Bluffdale
5/22/2023		Provider of property reviews intended to serve the single family rental services.		-	Park City
5/23/2023		Developer of an organoid platform designed to help cancer patients to get the best possible and faster treatment.	PATHOS	-	Salt Lake City
5/24/2023		Operator of an insurance agency catering to the fleet, contractors, restaurants, car dealerships, commercial real estate, financial services and other industries.	ALKEME	-	Sandy
5/25/2023		Retailer and supplier of interior and landscape designing stones intended for interior designing.		-	Mapleton
6/1/2023		Provider of outsourced finance and accounting services intended to serve staffing companies.		-	Midvale
6/6/2023		Provider of analytical, consultative and engineering services catering to small to large companies.		-	Salt lake city
6/23/2023		Installer of residential and commercial solar panels and batteries.		-	Layton
6/28/2023		Experience management software company based in Provo, UT. This was a "take private" transaction.		13,000	Provo
6/30/2023		Operator of RV dealerships based in Helper, UT. The company deals in the sales of new and used RVs, as well as providing RV service and parts.		-	Helper

ACQUISITIONS BY UTAH COMPANIES – Q2 2023

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	Location (Buyer)
4/1/2023	 Liberty Compactors	Manufacturer of waste handling equipment based in Kansas City, Missouri.		-	Park City
4/3/2023	 ASSISTED DAILY LIVING, INC.	Provider of healthcare services focused on delivering patient care in the familiar comfort of home.		-	Salt Lake City
4/3/2023	 Colossus	Developer of enterprise software and marketplace intended to manage the solar business, leveraging data and technology to improve their workflows.		-	Provo
4/3/2023	 Newbury PARTNERS	Provider of liquidity and investment capital services in the private equity market.		320	Sandy
4/25/2023	Gyrus Medical	Manufacturer of healthcare products based in Cardiff, Wales.		-	Springville
4/29/2023	 SIMMONS Insurance Group	Operator of an insurance company intended to help clients to find the right coverage to meet their needs.		-	Salt Lake City
5/1/2023	 OPEDIX	Developer of fitness sports gear designed to aid in free body motion.	HALE KINETICS	-	Mapleton
5/1/2023	 regalix	Developer of a digital marketing platform operating in the hi-tech, ad-tech and retail domains.		91	Ogden
5/2/2023	 Nytro.ai	Developer of an AI-powered pitch intelligence platform designed for sales onboarding and readiness.		-	Ogden
5/2/2023	 oxlo	Developer of automotive retail software designed to offer real-time and bi-directional integration.		-	Salt Lake City
5/3/2023	 Modern Hire	Developer of enterprise hiring platform intended for banking, retail, hospitality, logistics and other sectors.		375	South Jordan
5/4/2023	 WishList MEMBER	Developer of a software platform designed to provide WordPress plugins and services for online businesses.		-	Cedar City
5/9/2023	 DOMANI WEALTH	Provider of wealth advisory services intended for individuals and businesses.		-	Salt Lake City
5/17/2023	 WELLNESS	Provider of primary and family care services intended to serve customers with clinics and outpatient services.		-	Orem
5/25/2023	 CYCLICA	Developer of a patented cloud-based predictive analytics software designed to discover safer and more effective medicines.		40	Salt Lake City
5/31/2023	 Ashley Sling, Inc. Quality Lifting Products	Manufacturer of below-the-hook lifting devices intended for the wire rope and rigging industry.		-	Salt Lake City
5/31/2023	 EYEFORCE A Becker Company	Provider of remote video monitoring and access control services located in Houston, Texas.		-	Ogden
6/12/2023	 HUBBLE HOMES	Provider of home construction services intended to serve families in the Boise Metro Area.		-	Salt Lake City
6/15/2023	 netra	Developer of video analytics technology designed to ensure brand safety and contextual awareness.		-	Lehi
6/27/2023	 ITRetail	Developer of a point-of-sale system intended for grocery retailers.		-	Salt Lake City
6/29/2023	 eCloud Managed Solutions	Provider of a cloud-based database service intended for financial services, healthcare, manufacturing, private equity and the public sector.		-	Salt Lake City