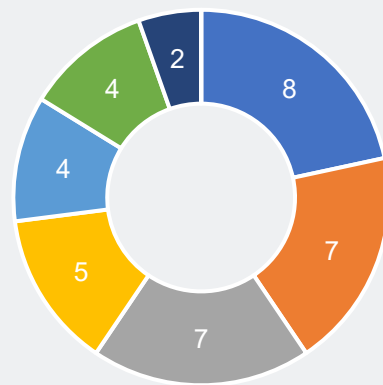
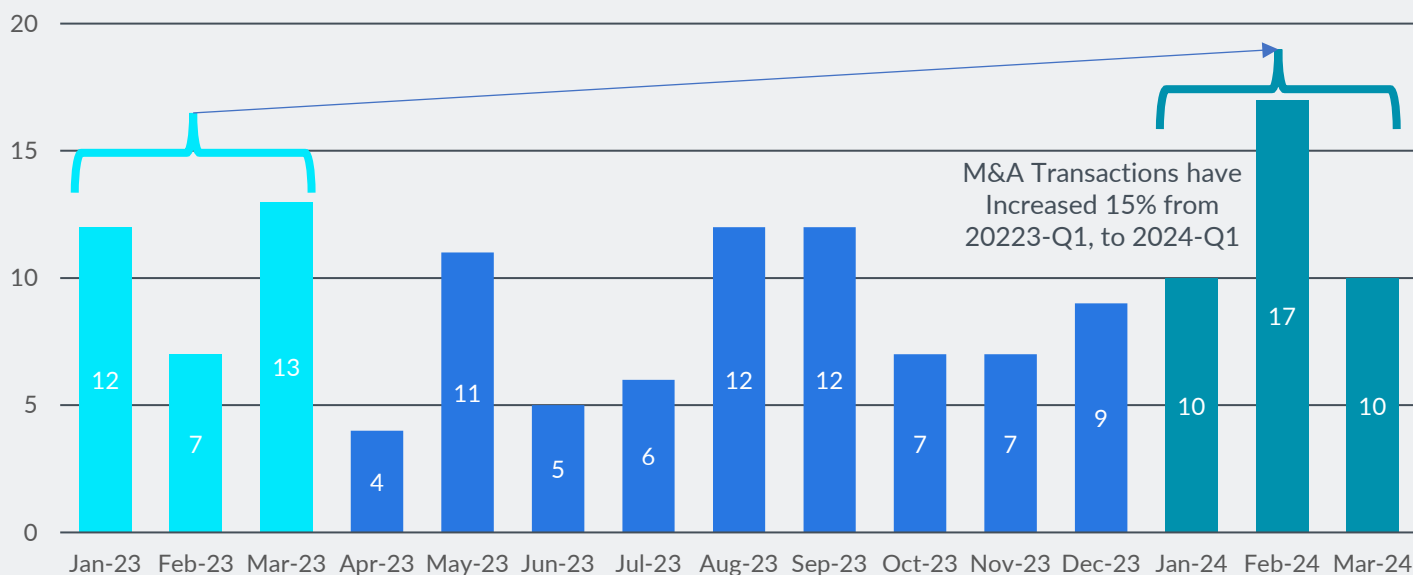




UT M&A DEALS BY INDUSTRY (Q1 2024, TARGET IN UT)



UT M&A DEALS BY MONTH (TARGET IN UT)



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ACQUISITIONS OF UTAH COMPANIES - Q1 2024

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	Location (Seller)
1/2/2024	 bamboo	Provider of insurance services intended to offer customer advocacy, transparency, and comparison for property and casualty insurance.	 White Mountains	-	Midvale
1/2/2024	 CASCADe COLLISION REPAIR	Provider of auto repair services intended to serve across the Utah, Summit, and Weber Counties.	 QUALITY COLLISION GROUP	-	Lehi
1/4/2024	 Speedtech	Manufacturer of suspension components focused on Pro-Touring and resto-mod vehicles.	 QA1	-	Saint George
1/8/2024	 M E C Mortgage Educators and Compliance	Provider of online mortgage license courses and training intended to offer tailored courses.	 360 TRAINING	-	American Fork
1/10/2024	 Alt West COMMUNICATIONS	Provider of telecommunication services based in Kamas, Utah.	 NOVACAP	-	Kamas
1/15/2024	 GEARTRADE	Operator of an online re-commerce exchange intended for buying and selling used outdoor gear and equipment for various activities.	Aaron Provine	-	Salt Lake City
1/16/2024	 AMERICAN PACIFIC	Manufacturer of specialty chemicals for aerospace, fire protection and pharmaceutical industries.	 NewMarket	700	Cedar City
1/18/2024	 amare GLOBAL	Provider of natural mental wellness products intended to empower people to live happier and healthier lives.	David C. Chung	-	Lehi
1/19/2024	 BETTER BALANCE PSYCHIATRY	Provider of psychiatric services intended for Southern Utah and surrounding areas.	 TURNWELL Mental Health Network	-	Saint George
1/29/2024	 NORTHPOINT ASSET MANAGEMENT	Operator of a rental property management company intended to serve both commercial and residential real estate clients.	 LP First Capital	-	Salt Lake City
2/1/2024	 ivanti	Developer of enterprise-grade intelligent information technology (IT) infrastructure management and security platform focused on mid-market.	 HAUSER PRIVATE EQUITY	-	South Jordan
2/1/2024	 SPIFF	Developer of a sales compensation platform designed to automate commissions and serve sales teams.	 salesforce	-	Sandy
2/2/2024	 MECHANICAL CONTRACTORS	Provider of mechanical contracting services catering to government, industrial, institutional, and commercial projects.	 COMFORT SYSTEMS USA	-	West Jordan
2/5/2024	 CARGO-LINK INTERNATIONAL	Provider of freight forwarding services intended to serve the transportation industry.	 Gebrüder Weiss Transport and Logistics	-	Salt Lake City
2/5/2024	 ParaQuad Mobility	Provider of wheelchair accessibility aid services intended for the disabled community.	 mobilityworks be there	-	Salt Lake City
2/6/2024	 PARKER ADVISORY GROUP	Operator of a financial planning and investment advisory firm, serving clients based in Saint George, Utah.	 ep wealth advisors	-	Saint George
2/6/2024	 THE ORTHOPAEDIC PARTNERS AN RHC CLINIC	Operator of orthopedic clinics intended for delivering advanced orthopedic care to the patients.	 THE ORTHOPAEDIC INSTITUTE	-	Park City
2/6/2024	 UST	Provider of dietary supplements contract manufacturing services intended to cater to a variety of capsule types, tablets and powder blends.	 somafina Nutraceutical Builders	-	Layton
2/8/2024	 RISE	Operator of a wellness, art and live music event management company based in Salt Lake City, Utah.	 NOBLELIGHT	-	Salt Lake City

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	Location (Seller)
2/12/2024		Provider of online printing service intended for individuals to print their custom photo products, such as prints, photo books and calendars.		-	Salt Lake City
2/13/2024		Manufacturer of custom acoustical wood and architectural interior products for concert halls, universities, recording studios, and other spaces.		-	Ogden
2/16/2024		Operator of a social club based in Salt Lake City, Utah.		-	Salt Lake City
2/20/2024		Provider of full-service water treatment services intended to maximize the longevity of facility water-treated equipment.		-	Bluffdale
2/22/2024		Developer of employee health benefits software designed to bring the benefits of individual health insurance to business owners and their employees.		-	Salt Lake City
2/22/2024		Operator of a drug and alcohol treatment center intended to heal and recover from the disease of addiction.		-	Sandy
2/27/2024		Developer of cloud-based software that safeguards enterprise compliance intended for restaurant, retail, fitness, healthcare and hospitality sectors.		-	South Jordan
2/28/2024		Provider of waste maintenance services based in Salt Lake City, Utah.		-	Salt Lake City
3/1/2024		Provider of real estate services intended to provide memory care and housing facilities in Utah .		-	Salt Lake City
3/1/2024		Operator of a senior living community intended to serve the local area and its neighboring communities.		-	Saint George
3/5/2024		Developer of automation software products designed for semiconductor, warehousing, e-Commerce and micro-fulfillment industries.		-	Sandy
3/5/2024		Developer of compliance monitoring and website surveillance software designed for financial firms to meet their regulatory supervision obligations.		-	St. George
3/11/2024		Manufacturer of vending machines and products based in Midvale, Utah.	Family Fun and Games LLC	-	Midvale
3/14/2024		Developer of 3D simulation modeling and analysis software catering to healthcare, manufacturing, material handling, supply chain or logistics sectors.		-	Orem
3/15/2024		Provider of vehicle titling and registration service based in Draper, Utah.		-	Draper
3/25/2024		Manufacturer of specialty chemicals, in-field technical support and laboratory services intended for exploration, production and pipeline companies.		-	Roosevelt
3/26/2024		Provider of accounting and advisory services based in Salt Lake City, Utah.		-	Salt Lake City
3/27/2024		Provider of water utility maintenance and emergency services intended to serve across Utah.		-	Ogden

ACQUISITIONS BY UTAH COMPANIES - Q1 2024

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	Location (Buyer)
1/1/2024	 corestrengths	Developer of leadership training and coaching platform designed to build relationship intelligence (RQ) across the entire network.	 Crucial Learning	-	Provo
1/1/2024	 LIBERTY WASTE LLC 615-350-8480	Provider of portable sanitation services intended to serve Nashville and surrounding states.	CYNOSURE PARTNERS	-	Salt Lake City
1/1/2024	 MKW MAURIEL KAPOUTIAN WOODS LLP	Operator of a law firm specializing in intellectual property law.	 maschoff brennan	-	Park City
1/2/2024	 gold medal HOME HEALTH	Provider of comprehensive services intended to serve individuals with disabilities based in Wayne, New Jersey.	PETERSON PARTNERS	-	Salt Lake City
1/9/2024	 SATUIT TECHNOLOGIES	Developer of client relationship management (CRM) and reporting software designed to manage and implement asset management processes.	PETERSON PARTNERS	-	Salt Lake City
1/11/2024	 abg ANESTHESIA BUSINESS GROUP	Provider of healthcare services based in United States.	 GRAPHIUM HEALTH	-	Draper
1/16/2024	 INVOSYS	Provider of telecom and network services intended to serve businesses specializing in insurance, banking, telecommunication and manufacturing.	PETERSON PARTNERS	-	Salt Lake City
1/23/2024	 Classward	Provider of educational services intended for emergency medical service professionals.	 intelvio	-	Lindon
1/24/2024	 WEB-EST Solutions For Independent Body Shops	Developer of a collision estimating software designed for independent auto body shops.	IntelliPay™	-	Draper
1/29/2024	 SUMOQUOTE	Developer of roofing software intended to provide quotes for contractors.	 JobNimbus	-	Lehi
1/31/2024	 DMAQ	Deep Medicine Acquisition Corp is a blank check company.	 TruGolf	-	Centerville
2/1/2024	 CODEBLOCKS	Developer of fintech software catering to the payment industry.	omniQ	1	Salt Lake City
2/1/2024	 parchment	Operator of an online educational record management platform designed to simplify the process of sharing academic credentials online.	 INSTRUCTURE	835	Salt Lake City
2/6/2024	 m2m DataGlobal	Provider of machine-to-machine (M2M) connectivity intended for Internet of Things (IoT) devices.	 OptConnect MANAGED WIRELESS SOLUTIONS	-	Kaysville
2/12/2024	 ANDY'S POOL SERVICE	Provider of swimming pool services based in Atlanta, Georgia.	CYNOSURE PARTNERS	-	Salt Lake City
2/13/2024	 SW SWIMMING WORLD	Operator of a magazine intended to provide news for various sectors.	H2Media LLC	-	Midvale
2/14/2024	 SUPREMACY EXTRACTS	Manufacturer of kratom products located in New Jersey, United States.	 MIT 45	-	Salt Lake City
2/15/2024	 20MILES	Developer of a prospecting system designed to serve the needs of a specific role in insurance agencies.	 NowCerts	-	Salt Lake City
2/15/2024	 amitree	Developer of an email assistant application designed to solve email productivity problems.	 inside real estate	-	Salt Lake City
2/20/2024	 GlocalMind	Provider of technology-driven healthcare market research services intended to address qualitative and quantitative market research requirements.	 LEAVITT EQUITY PARTNERS	-	Salt Lake City

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	Location (Buyer)
2/22/2024	 CASCADE SOFTWARE SYSTEMS	Developer of enterprise software and mobile applications intended to help local governments manage and operate projects.	 PETERSON PARTNERS	-	Salt Lake City
2/27/2024	 CEU CREATIONS	Provider of educational training and webinar services intended for social workers, nurses, case managers, counselors, and other helping professionals.	 LEVEL EDUCATION GROUP	-	South Jordan
2/29/2024	 HIGH PLAINS Senior Care	Provider of home healthcare services based in Amarillo, Texas.	 CIMARRON HEALTHCARE CAPITAL  PETERSON PARTNERS	-	Salt Lake City
3/1/2024	 LayerOne FINANCIAL	Provider of an investment management platform designed to address the current, real-world challenges facing asset managers of many sizes and styles.	 NEOVEST	-	Orem
3/1/2024	 MK INSURANCE GROUP	Operator of an independent insurance agency based in Birmingham, Alabama.		-	Lehi
3/5/2024	Publicações Online	Developer of legal routine management software designed for law offices, legal departments and attorneys.	 PETERSON PARTNERS	-	Salt Lake City
3/7/2024		Online retailer of personal care products intended for women and their children.	 BED BATH & BEYOND	5	Midvale
3/10/2024	 CABRERA SERVICES CHALLENGE ACCEPTED	Provider of turnkey environmental and radiological remediation services intended to serve government and commercial clients.	 ENERGY SOLUTIONS	-	Salt Lake City
3/11/2024	 CW CASCADE WAREHOUSE	Provider of transloading services intended to serve customers in the Pacific Northwest region, Canada.	 SAVAGE	-	Midvale
3/12/2024	 SMART ENERGY	Provider of renewable energy services intended to offer the necessary knowledge, technology, and finance to tackle climate change.	 lumio 	-	Lehi
3/18/2024	 WALLACE ELECTRIC CO. Since 1937	Provider of electrical services catering to commercial, industrial, and institutional sectors.	 OXBOW  PETERSON PARTNERS	-	Salt Lake City
3/20/2024	 PLUMB MARKETING	Provider of marketing and printing services to businesses catering to general businesses, restaurants, non-profit associations, and franchises.	 SUN PRINT SOLUTIONS	-	West Valley City
3/21/2024	 digitalseattle MANAGING IT FOR YOU	Provider of IT support and management services for small and midsize businesses.	 TOWER ARCH CAPITAL	-	Draper



I-80 Wildlife Overpass in Park City, UT