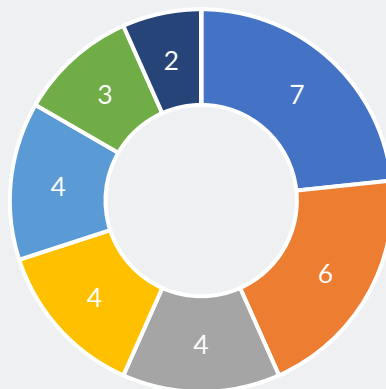


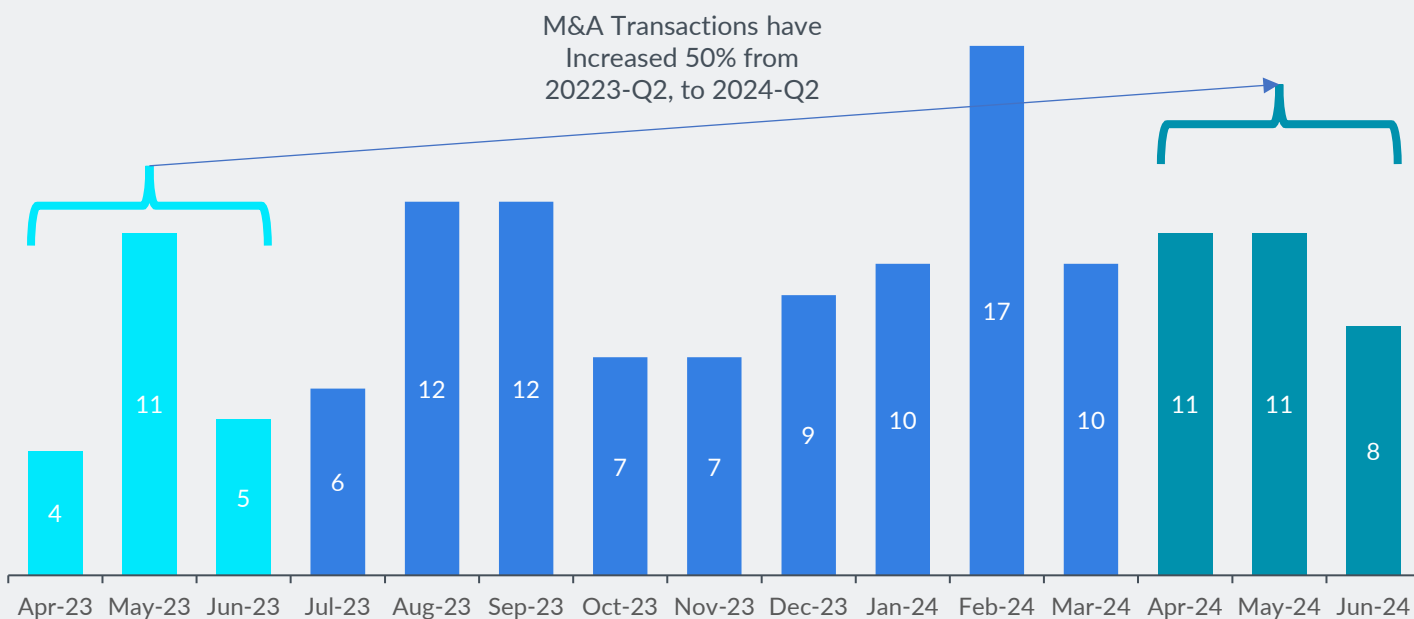


UT M&A DEALS BY INDUSTRY (Q2 2024, TARGET IN UT)

- Technology
- Financials
- Consumer Services
- Business Services
- Consumer Products
- Healthcare
- Materials
- Industrials
- Energy
- Communications
- Aerospace & Defense



UT M&A DEALS BY MONTH (TARGET IN UT)



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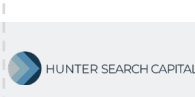
ACQUISITIONS OF UTAH COMPANIES - Q2 2024

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	Location (Seller)
4/1/2024	 Foursight CAPITAL	Provider of loans and credit mentoring services intended for the automobile industry.	OneMain Financial	115	Salt Lake City
4/1/2024		Operator of a specialty Managing General Agency intended for writing renters' legal liability products for multifamily property owners and managers.		-	Salt Lake City
4/2/2024		Developer of a data comparison platform designed to rank and review multiple companies.	modernize [®] HOME SERVICES 	-	Pleasant Grove
4/4/2024		Operator of a forensic accounting and valuation firm intended to serve automotive, biotech, construction, energy, tech, manufacturing, and other businesses.	 	-	Cottonwood Heights
4/10/2024		ASX-listed company with large market shares in the Global mineral drilling services and drilling equipment industries.		371	West Valley City
4/10/2024		Producer of gluten-free baked goods based in Salt Lake City, Utah.		-	Salt Lake City
4/15/2024		Provider of HR services designed for small business leaders to hire and have employees by offloading the complicated parts of growing a workforce.		-	Provo
4/25/2024		Operator of a regional commercial bank intended to support small businesses and homeowners.		-	Salt Lake City
4/29/2024		Manufacturer of crafted architectural resins and glass intended for the architecture and design industry.		95	Salt Lake City
4/29/2024		Developer of a neurotech platform designed to record bio-potentials from the central and peripheral nervous system in both chronic and acute applications.		200	Salt Lake City
4/30/2024		Provider of risk assessment and decision analytics services intended to reshape the economics of healthcare.		5,600	South Jordan
5/1/2024		Developer of a mental health and wellness platform designed to take proactive care of real-time mental and emotional challenges.	 	-	Logan
5/1/2024		Owner and operator of acute care hospital intended to help improve the quality of life.		-	Bountiful
5/3/2024		Provider of home mortgage lending services based out of Utah.		-	Orem
5/3/2024		Provider of plumbing services intended to serve the Ogden region.	Undisclosed Buyer	-	Ogden
5/7/2024		Provider of home investments intended to offer home equity and increase purchasing power.		-	Park City
5/9/2024		Operator of an online, curated marketplace intended for boutique sellers and value-conscious consumers.	Undisclosed Buyer	-	Lehi
5/13/2024		Developer of a mobile payment software for car washes intended to serve customers across Salt Lake City, Utah.	 Flow Capital 	-	Salt Lake City
5/15/2024		Developer of cloud-based integrated workforce management software for small businesses.	  	-	South Jordan

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	Location (Seller)
5/20/2024		Provider of construction and surveying services catering to the construction industry.		-	Murray
5/29/2024		Developer and provider of lending management software designed for credit unions, banks and other financial institutions.		20	Salt Lake City
5/31/2024		Operator of tire dealerships in Saint George, Utah.		-	Saint George
6/6/2024		Developer of document automation software for organizations of any size to deploy the best product fit for their document assembly requirements.		-	Lindon
6/6/2024		Operator of an independent insurance agency intends to find the best insurance for clients.		-	Draper
6/6/2024		Provider of pest control services intended to serve the Lehi region.		-	Lehi
6/18/2024		Developer of B2B marketers platform intended to integrate tech stack through data.		-	Orem
6/18/2024		Manufacturer of cinch ties based in South Jordan, Utah.		-	South Jordan
6/20/2024		Provider of mobile title and insurance services intended for real estate transactions.		-	American Fork
6/20/2024		Provider of home building and construction services intended to serve individuals.		-	Logan
6/21/2024		Provider of collision repair and painting services intended to serve all vehicle makes and models.		-	Midvale

ACQUISITIONS BY UTAH COMPANIES - Q2 2024

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	Location (Buyer)
4/1/2024		Operator of a cloud-based vulnerability management platform designed to make cybersecurity accessible, affordable, and actionable for every business.		-	Salt Lake City
4/1/2024		Provider of comprehensive medical, behavioral health, psychiatric, and wound healthcare services for post-acute and long-term care communities.		-	Salt Lake City
4/2/2024		Operator of an insurance agency focused on the trucking industry.		-	Lehi
4/2/2024		Provider of employee benefits brokerage services catering to business owners and directors of the organization.		-	Lehi
4/5/2024		Provider of financial services based in Nashville, United States.		-	Salt Lake City
4/11/2024		Provider of wealth management services based in Lewes, Delaware.		-	Sandy

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	Location (Buyer)
4/15/2024	 SYBLEU Healing Paws, Empowering Lives	Developer of regenerative medical products and applications.	 wwh WORLD SYNERGY TO UPLIFT HUMANITY	-	American Fork
4/18/2024	 42 SQUARE	Developer of software solutions and consulting services.	 WAVETRONIX	-	Springville
4/18/2024	 MONACO Capital Management, LLC	Provider of financial guidance intended to serve individuals, families, and businesses.	CYNOSURE PARTNERS	-	Salt Lake City
4/18/2024	 SALING SIMMS ASSOCIATES An Independent Registered Investment Advisor	Provider of financial planning services for individuals, associations, and small businesses.	CYNOSURE PARTNERS	-	Salt Lake City
4/23/2024	 blacksford	Operator of a rental company intended to provide Recreational Vehicles (RV) and camper vans.	 CORTINA CAPITAL	-	Salt Lake City
4/30/2024	 accessally	Developer and provider of a learning management system intended to help enterprising teachers launch successful courses and memberships.	 CaseProof The Proof is in the Case !!!	-	Cedar City
5/1/2024	 CSW Central Storage & Warehouse	130,000 square feet cold storage facility in Wisconsin Rapids, Wisconsin.	PETERSON PARTNERS	-	Salt Lake City
5/1/2024	 TEXON	Operator of an energy services company intended to offer technology-based blending and niche energy marketing.	 SAVAGE	-	Midvale
5/8/2024	 FISCALSOFT CORPORATION	Developer of state-specific municipal software to simplify daily tasks for local by offering user-friendly accounting, payroll, tax, and billing services.	PETERSON PARTNERS	-	Salt Lake City
5/21/2024	 WALLNER MEDIA	Operator of a media and entertainment company intended to produce high-profile films featuring renowned actors.	 Euldora Financial	-	Salt Lake City
5/28/2024	 feat	Operator of an apparel brand intended to provide comfortable athleisure wear.	20 IVENTURES	-	Salt Lake City
5/29/2024	 SKY ZONE TRAMPOLINE PARK	Operator and franchisor of trampoline parks intended to take trampolines, tricking and aerial sports to the entire world.	 AIM VENTURA CAPITAL	-	Provo
6/4/2024	 atomic32	Provider of application development services intended for financial institutions in the Mexican retail and commercial banking market.	CYNOSURE PARTNERS	-	Salt Lake City
6/6/2024	 EigenTechnologies	Developer of natural language processing technology designed to read and extract data from complex documents.	 SirionLabs	-	Lehi
6/7/2024	 carevive	Developer of an oncology digital platform designed to improve cancer patient clinical outcomes while lowering costs.	 HealthCatalyst	-	South Jordan
6/11/2024	 TR3	Developer of a cloud-based platform for consumer goods manufacturers, thereby providing insights to improve business performance.	 HUNTER SEARCH CAPITAL	-	Park City
6/20/2024	 Colleen.ai	Developer of an AI-based real estate platform designed to generate insights out of the multiple streams of real-estate financial data.	entrata	-	Lehi
6/24/2024	 DIVINE ELECTRIC	Provider of electrical and plumbing services intended to serve individuals and businesses.	 ANY HOUR Electric Plumbing Heating & AC	-	Orem
6/24/2024	 IGNITIST	Provider of insurance services intended to help underserved groups get access to healthcare facilities.	 pcf	-	Lehi
6/24/2024	 ROSEBERRY INSURANCE AGENCY	Provider of insurance brokerage services intended to anticipate potential risks.	 pcf	-	Lehi

Announced Date	Target	Line of Business (Target)	Buyer	Total Transaction Value (\$MM)	Location (Buyer)
6/24/2024	 Licensed in North Carolina, Virginia and Tennessee	Provider of insurance services catering to individuals and businesses.		-	Lehi
6/24/2024	 Since 1925 INSURANCE FINANCIAL SERVICES	Provider of insurance services intended to serve clients individuals and businesses in the Cedar Valley.		-	Lehi
6/26/2024	 100 YEARS ANNIVERSARY 1924-2024	Provider of HVAC services intended to serve residential and commercial clients.		-	Orem
6/27/2024		Developer of a software implementation management platform designed to manage and automate the business process.		-	Lehi
6/27/2024		Pest control service provider with branches in Wisconsin, Ohio, and Indiana.	 GROWTH EQUITY	-	Orem



Standing replica of the Arch in 'Once Upon a Time in the West' in Almeria, Spain